

# **Behavioral Health**

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- To provide education on the ability to differentiate between traditional outpatient therapy or outpatient therapy while residing in a facility such as a group home, residential treatment center or a juvenile detention facility.
- To show providers how to utilize the new option in Qualitrac
- To remind everyone of the documentation that needs to be submitted with each case (the documentation requirements are not changing)

## **House Keeping**



#### Questions

- Please enter all questions into the chat
- Time at the end of the training will be used for answering chat questions
- Any questions that were not answered from the chat will be posted to the website

#### Content availability

Presentation will be recorded and available to view at <a href="https://wymedicaid.telligen.com">https://wymedicaid.telligen.com</a> as well as the slides

#### Survey

- Email from Survey Monkey
- Feedback on content
- Constructive feedback
- Any additional training you would like to see presented in the future



Start Tasks

Q Search



Portal



, Telligen<sup>®</sup>

## Telligen Provider Portal Adding a New Review

#### How To Locate a Member:

- Enter the Member's ID and Date of Birth
- Enter the member's First name, Last name and date of Birth
- NOTE: The Member ID and the Date of Birth must match with what is on file to locate the member information or to begin a new review for that member

Qualitrac									Q -	0	<b>0</b> •
Dashboard / Task Q	ueue										
Scheduled Tasks	Member Search	Cases	Case/Request/Cla	aim Search h for the r	nember by co	mpleting one o	of the following				
Member ID *		Dat	e Of Birth * IM/DD/YYYY	Search	OR	First Name *	Last Name *	Date Of MM/DE	Birth *	Search	





- The Utilization Management Panel will contain all information related to all UM reviews submitted for the member on behalf of your organization or those that were shared with your organization through the provider visibility panel
- Use the + Add button to start a new request.

Utilization	Management								View Cases	+ Add
Hiding canceled cases.	Show									
Show 10 🗸 entrie	15								Search:	
Status	🔶 Case ID	Request ID	Review Type	Timing	Treating Prov./Phys.	Treating Facility	Req. Start	🔻 Req. End	Outcome	Action
Request Has Been	21735	21747	Behavioral Health Residential	Concurrent	WEBER, TAMRA	WYOMING BEHAVIORAL	06/06/2022			
Submitted			Residential			Montone				



## **Telligen Provider Portal – Required sections**

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The following panels will be required for your request:

- Authorization Request
- Dates of Service
- Coverage
- Providers
- Provider Organization Visibility
- Diagnosis Code(s)
- Procedure Code(s)
- Documentation

Telligen Provider Portal – Add New Request



To begin a new request, fill in the **Authorization Request** panel.

Date will prepopulate with the current date

Authorization Request					
Date Request Received * 06/14/2022 12:41 pm	Ê	Review Type *	Place of Service *	*	Type of Service *
Timing *	*				
					Cancel Add New Request

### Authorization Request Panel-Review Type



You will want to select Behavioral Health Outpatient Review type

Review Type \* () Review Type is a required field



# Authorization Request Panel cont.



- Place of Service: This is where you will select the place where care is being given.
- **Type of Service**: This is the type of care being provided.
- Timing: This is where you will select Prospective, Concurrent or Retrospective
- Select Add New Request to complete the process.
  - If this was entered in error, you can select Cancel to remove the request

Authorization Request						
Date Request Received *		Review Type *		Place of Service *		Type of Service *
01/01/2023 12:00 am	1	Behavioral Health Residential	~	Other Residential Treatment Center	~	Outpatient Therapy 🗸
Timing *						
Prospective	~	□ Is this Request Urgent?				
						Cancel Add New Request

- When a reviewer needs additional clinical documentation to make a determination, the submitter will be notified that additional Information is needed.
- Notification Methods:
  - Email to user that they have a request for more information
  - A task will populate in the Qualitrac system
- User steps:
  - Log into Qualitrac
  - Proceed to scheduled tasks
  - Click on the ellipsis to the left of the page, to start the task.







- Scroll down the summary page of the review
- Proceed to the correspondence section.
- Click on the blue name of the letter to open it and see what information is being requested.

Correspondence			+ A	dd
	Search	1:		
Letter	Addressee		Date Sent	•
DRG Request for Information 🖺 🚣 🛍	Treating Facility: UMEHR Test Provider 6 NPI: 8888888866		06/16/2022 10:57:18	
DRG Request for Information 🔮 📥 🛍	Ordering Provider: PhysicianLastName5, PhysicianFirstName5 NPI: 8888888815		06/16/2022 10:57:18	
Show 10 v entries	Showing 1 to 2 of 2 entries	Prev	rious 1 Next	

### **Request for Information Continued**



- Scroll down to the Documentation panel to attach additional information.
- Click on the Add button, as was demonstrated earlier in the presentation, to attach additional clinical documentation to the review.

Documentation					+ Add
				Search:	
Name	Category	Topic	Date Added	Uploaded By	♦ Action ♦
Commit to a Goal	Clinical	Medical & Treatment History	02/17/2019	swilsonMD	Û
Show 10 ▼ entries		Showing 1 to	1 of 1 entries	Previous	1 Next





- Once you have added all the necessary information, the system will trigger a task for the reviewer
- Once you have added the additional information, the system will return you to the Scheduled tasks queue and the task will no longer be visible for the user.
- \*\*Do NOT start a new review to submit additional clinical that was requested. This will delay
  the response. Please follow the steps we just outlined when a Request for Information task is
  available in the task queue.



## Helpful Tips/Links



#### Links-

- <u>2018 09 05 13 23 Documentation</u> <u>Standards - YouTube</u>
- <u>Documentation-Standards-2.pdf</u> (telligen.com)
- <u>Behavioral-Health-Provider-Bulletin-2-</u> 2022.pdf (telligen.com)
- Telligen Provider Manual
- <u>CMS-1500-Provider-Manual</u>
  - Chapter 13

Tips

- Be sure to upload all documentation for a prompt review

Telligen's Wyoming Call Center & Provider Help Desk Email Support <u>wymedicaidum@telligen.com</u> Toll-Free Phone: (833) 610-1057







