



**Pre-Admission Screening and Resident Review Level II
(PASRR for MI and or MR/ID Level II)
Evaluation Referral Packet Checklists**

Required Documents for Pre-admission Screenings:	
	PASRR Level I (provider portal)
	Psychosocial Evaluation
	Psychiatric Evaluation (only if on file)
	Current History & Physical
	Current Medication List (MAR)
	Progress Notes
	LT101 Functional Assessment, <365 days
	Informed Consent Form
	If MR/ID, adaptive functioning, achievement, and intellectual testing with validated Instruments
Required Documents for Resident Review (Significant Change) Screenings:	
	PASRR Level I (provider portal)
	Previous Level II referral packet, if applicable
	Psychosocial Evaluation
	Psychiatric Evaluation (only if on file)
	Current History & Physical
	Current Medication List (MAR)
	Progress Notes
	LT101 Functional Assessment, <365 days old (from PHN)
	Informed Consent Form
	Minimum Data Set (MDS)
	If MR/ID, adaptive functioning, achievement, and intellectual testing with validated Instruments
	Minimum Data Set (MDS) is strongly recommended for Significant Change reviews
Optional Documents for Both Types of Screenings:	
	Psychiatric Evaluation
Required Documents for Categorical Determinations:	
	PASRR Level I (provider portal)
	Current History & Physical
	Current Medication List (MAR)
	Progress Notes
	LT101 Functional Assessment, <365 days old (from PHN)
	Informed Consent Form

**Please submit this form with the required documents in your packet.
Upload completed packet with your request in Qualitrac**